Liberty Life, Capital Alliance and Liberty Active – Authorised Financial Services Providers
Liberty Life Centre, 1 Ameshoff Street, Braamfontein, Johannesburg, 2001
PO Box 10499, Johannesburg, 2000
Contact Centres numbers: Liberty Life 0860 456 789, Capital Alliance - 0860 991 991, Liberty Active - 0860 102 013

AUTHORITY TO APPOINT/CHANGE FINANCIAL ADVISER

Liberty Group Limited

P O Box 10499

Johannesburg

2000

Dear Sirs

APPOINTMENT/CHANGE OF FINANCIAL ADVISER

I hereby appoint _____

_____ | | | | | | | | | | | | | |

to be my Financial Adviser on my entire portfolio.

I understand and accept that by this appointment, all previous Financial Advisers through whom business was affected within the Liberty Group will no longer represent me.

Yours faithfully

_____ / / _____

Owner's Signature Date

_____

Owner's Name (Please Print)

_____ / / _____

Owner's Date of Birth

Contact Telephone Numbers: (h) _____ (w) _____

E-Mail Address: _____ Cell No: _____

Postal Address of Owner: _____

_____

_____

SPECIAL INSTRUCTIONS

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Please note that in the event of any modification or variation of this standard form Liberty Life will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**